1POINT™ BUSINESS PROCESS PARTNERS

Date: October 16, 2026

To,

The Listing Operations,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
Symbol: ONE POINT

The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dala Street, Mumbai-400001
Scrip Code: 544748

Dear Sir/Madam,

Sub: Outcome of the circular resolution passed by the board of Directors for allotment of 15,00,000 Warrants convertible into Equity Shares on preferential basis.

Ref: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations'') and pursuant to members approval obtained at the Annual General Meeting held on September 25, 2026 by means of Special Resolution and 'In-Principal Approval' obtained from the NSE and BSE on October 06, 2026, the Board of Directors of the company approved the following business:

1. Allotment of 15,00,000 (Fifteen Lakhs) warrants at a price of Rs. 60.00/- (Rupees Sixty Only)(including the Warrant Subscription Price of Rs. 15/- and the warrant exercise price of Rs. 45/-) each ("Warrant Issue Price"), aggregating upto Rs. 9,00,00,000/- (Rupees Nine Crores Only) ("Total Issue Size") on preferential basis to the entity belonging to Non Promoter Category ("Allottee") as per the list enclosed marked as Annexure I.

We would like to inform that the company has received an amount aggregating to Rs. 2,25,00,000/- (Rupees Two Crores Twenty-Five Lakhs Only) at the rate of Rs. 15/- (Rupees Fifteen Only) per warrant, being 25% of the issue price per warrant as upfront payment ("Warrant Subscription Price") from 1 allottee.

Each warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of the Company having a face value of Rs. 2/- (Rupees Two Only) each in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 45/- per warrant ("Warrant Exercise Price"), being 75% of the issue price per warrant from the Allottees pursuant to exercise of conversion option against each such warrant, within 18 months from the date of allotment of warrants.

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One Point One Solutions Ltd.

The warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. The above information is also being made available on the website of the Company at https://www.1point1.com/investor

There is no change in the Capital due to allotment of Warrants.

Information required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026 are enclosed as Annexure - II.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,
Yours Faithfully
For One Point One Solutions Limited

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One Point One Solutions Ltd.

Pritesh Sonawane
Company Secretary and Compliance Officer
Membership No.: A34943
Registered Office: -Unit no. 501, 5th Floor, Naman Centre, G Block, C-31, Bandra Kurla Complex, Bandra (E), Mumbai 400051, Maharashtra, India

Encl: As stated above

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ANNEXURE I: LIST OF WARRANTS ALLOTTED

Sr. No.	Name of the Warrant Allottee	Category (Promoter/Non-promoter)	No. of Warrants	Outcome of the subscription / Investment amount (INR)
1)	Raavi Enterprise	Non- Promoter	15,00,000	9,00,00,000
Total			**15,00,000**	**9,00,00,000**

For One Point One Solutions Limited

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One Point One Solutions Ltd.

Pritesh Sonawane
Company Secretary and Compliance Officer
Membership No.:A34943
Registered Office: - Unit no. 501, 5th Floor, Naman Centre, G Block, C-31, Bandra Kurla Complex, Bandra (E), Mumbai 400051, Maharashtra, India

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ANNEXURE -II

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026 on allotment of warrants

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Warrants issued on Preferential basis
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment of warrants in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total numberof Securities proposed to be issued or the total amount for which the securities will be issued	Allotment of **15,00,000** Warrants at an Issue price of Rs. 60/- per Warrant, on receipt of amount at the rate of Rs. 15/- per Warrant (25% of total consideration)
4.	Additional details i. Names of the investors ii. No. of Investors In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	As per Annexure I 1 Each Warrant would be convertible into, or exchangeable, at an option of Proposed Allottee(s), within a maximum period of 18 months from the date of allotment of Warrants into equivalent number of fully paid-up equity share of face value of Rs. 2/- each of the Company. An amount equivalent to at least 25% of the warrant issue price shall be payable upfront along with the application and the balance 75% shall be payable by the Proposed Allottee(s) on the exercise of option of conversion of the warrant(s). The number of equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time.

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		In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.
	iii. Post allotment of securities- Outcome of the subscription	Once Warrants are exercised, each warrant shall be converted into 1(one) fully paid up equity share of the Company, ranking pari passu with the existing equity shares.
	iv. Issue price / allotted price (in case of convertibles)	Issue price is Rs. 60/- (Rupees Sixty Only) per warrant including a premium of Rs. 58/- (Rupees Fifty-Eight Only) per warrant.

For One Point One Solutions Limited

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Pritesh Sonawane
Company Secretary and Compliance Officer
Membership No.: A34943
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